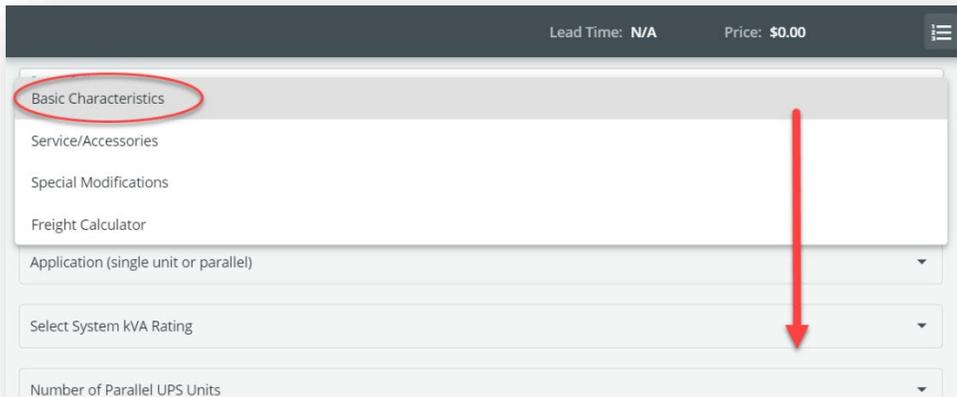


Bid Manager Take Off User Guide

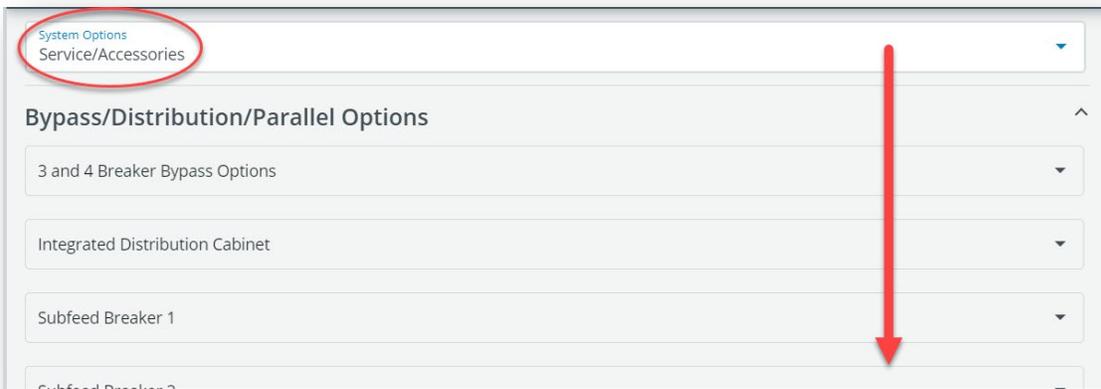
The modern design was created with a wide range of user inputs and makes configuration easier – especially for new users. This design will allow future takeoffs to easily display on Eaton.com, Channel Sites, Order Center, CPQ, and other interfaces. The common look and code base for this design makes updates faster and easier as well as mobile ready. Note that the Bid Manager “shell” (Jobs/Pricing) has limited functions on Mobile JOE/ mobile My.Eaton at the present time. However, takeoffs with this design are fully mobile compatible and ready.

Please Note: the new takeoff design will not work with the browser Internet Explorer 11. Please use Chrome to avoid errors.

1. Bid Manager takeoffs are being redesigned for ease of use. Start with the **Basic Characteristics** option, and work the choices from top to bottom to configure your product.



2. If you have **Service / Accessories** choose that from the Systems Options Drop down and work your way down.



If you have **Special Modifications** choose that from the Systems Options drop down. Add **Special Modifications** will then open the below window.

Special Modifications

Enter a description of the special modification. This information will be provided to the plant as part of the relevant documentation.

Description *

Quantity and Price

Enter a quantity and price below

Quantity Price Catalog #

Cancel Apply

After your basic configuration, if you need something that's not in the list, such as adding a maintenance bypass or a service quote for additionally, separately priced services you will add that here.

3. Next choose the **Freight Calculator** option from the System Options drop down menu. Choose your **Destination State** from the drop-down list.

System Options
Freight Calculator

Freight Calculator

Calculate Freight

Destination State *

Freight Estimation
\$

Add Calculated Freight to BOM

Manually Enter Freight Cost

FOB Destination

Additional New Features

Pricing appears at the top of the configuration. A pop up with more information, including catalog number is available by clicking the **numbered list** icon.

Quantity	Description	Catalog Number	Unit List Price	Lead Time
1	93E UPS-30 KvANo MBS Internal backfeed	9EA02GG05001003	\$25,630.00	N/A
1	Start Up, Business Hours (5x8)	SU06NXXX-0030	\$1,791.00	N/A
TOTAL			\$27,421.00	

Item Notifications

No Errors

Alerts

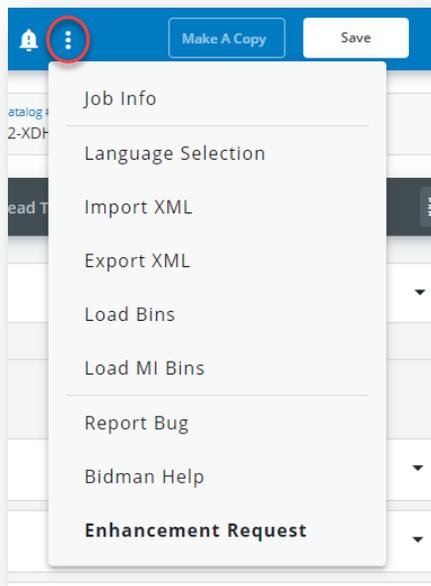
- Network Card Required**
PredictPulse Monitoring service requires a Network M2 Card, this can be selected in the Basic Characteristics or the Service/Accessories tab
- Service Notification**
First Year 8 Hour Response 7x24 Coverage Included with UPS

Recommendations

- Takeoff Resources**
[93E Takeoff Help Guide](#)

OK

When you click the **Bell icon** or when you save your configuration, the system will check for Validation Errors and Alerts and will display the Technical Data Sheet for that product.



The Overflow menu icon (three dots) has useful but less frequently used functions that may vary based on your role.



On the top left, you can also **Make a Copy** and **Save** your item to a list of jobs in Bid Manager. The Make a copy button allows you to save multiple line items to your bill of material with different designations. It is similar to the former **Save As** button.